

1 **Morphological characterization of spermatozoa in *Apis mellifera* and**
2 **the effect of processing and semen storage**

3 Jesús L. Yániz^{1*}, Miguel A. Silvestre², Pilar Santolaria¹

4

5 ¹ BIOFITER research group, Environmental Sciences Institute (IUCA), Department of
6 Animal Production and Food Sciences, University of Zaragoza, Huesca, 22071, Spain.

7 ² Departamento de Biología Celular, Biología Funcional y Antropología Física,
8 Universitat de València, 46100 Burjassot, Spain.

9 *Corresponding author: Jesús L. Yániz, Department of Animal Production and Food
10 Sciences, EPSH, University of Zaragoza, Ctra. Cuarte S/N 22071 Huesca, Spain. E-
11 mail: jyaniz@unizar.es; Tel.: +34 (974) 239312; Fax: +34 (974) 239302.

12

13 **Abstract**

14 The aim of this study was to establish a standardized approach for evaluating sperm
15 morphology in the honey bee and to investigate the impact of processing techniques and
16 semen storage on the incidence of sperm morphoanomalies. The first experiment was
17 designed to characterize the sperm morphoanomalies in unaltered honey bee semen,
18 examining if they are compatible with sperm motility and viability and determining their
19 occurrence in the ejaculates of mature and healthy honey bee drones. The different forms
20 of sperm morphoanomalies were described in detail. In the morphological analysis of
21 fresh drone ejaculates, 7.77% of spermatozoa showed abnormal morphology on average,
22 with 2.20%, 4.75% and 0.81% of head, tail and multiple defects, respectively. The method
23 also allowed to determine the status of acrosome integrity. The second experiment was
24 designed to assess the impact of smearing and air-drying on the occurrence of sperm
25 morphoanomalies, showing a significant increase in the incidence of both head and tail
26 sperm defects when comparing to wet samples. In the third and fourth experiments, the
27 effect of semen storage at room temperature and semen cryopreservation, respectively,
28 on the occurrence of sperm morphoanomalies were investigated. The preservation of
29 semen at 22°C led to a significant increase in spermatozoa with coiled tails after day 1,
30 whereas the remaining anomalies did not exhibit significant variations over time. The
31 freezing-thawing process showed a more pronounced effect on the incidence of
32 morphological defects, with an increase in the percentage of spermatozoa with deformed
33 heads and coiled tails.

34

35 **Keywords:** Honey bee, semen, sperm quality, sperm morphology, semen storage,
36 cryopreservation

37

38 **Introduction**

39 The crucial role of honey bees as efficient pollinators is of paramount importance in
40 agriculture, as they significantly contribute to increased fruit and seed production, while
41 also maintaining ecosystem balance and biodiversity (Potts et al. 2010). Despite their
42 importance, honey bees have experienced a decline in the last few decades due to
43 numerous factors such as habitat loss, pesticide use, climate change and diseases, posing
44 significant challenges for agriculture and ecosystem sustainability (Hristov et al., 2020).

45 The queen bee plays a pivotal role in the colony success, as is responsible for
46 laying eggs and maintaining the worker population. The quality of the queen, determined
47 by factors such as genetics, health and mating success, significantly impacts the colony
48 productivity and resilience (Tarpy and Olivarez 2014). Poor sperm quality may also
49 influence the reproductive success of the queen (Pettis et al. 2016), the production and
50 survival of the colony (Tarpy and Olivarez 2014) and the efficacy of artificial
51 insemination techniques (Collins 2000, 2004). The investigation of drone sperm quality
52 is also a subject of considerable research interest (Yaniz et al. 2020).

53 Among the techniques of sperm quality evaluation, the study of sperm
54 morphology is regarded as a fundamental tool in mammals, in which poor sperm
55 morphology has been linked to diminished fertility rates (Yániz et al. 2015). In contrast
56 to mammals, there have been relatively few studies evaluating sperm morphological
57 abnormalities in honey bee semen (Yaniz et al. 2020). There are also variations in the
58 types of sperm morphological defects described in several studies, and there is a need of
59 a more precise characterization and standardization. Head and tail sperm
60 morphoanomalies have been documented. The former included variations in nucleus
61 shape and size, flexed and curved acrosome, and its absence, and double heads (Tarliyah
62 et al. 1999; Power et al. 2019; Bratu et al. 2022). Aberrant tail forms included coiled-

63 flipped-curled, frayed, double-ended, double tails and broken (Tarliyah et al. 1999;
64 Lodesani et al. 2004; Power et al. 2019; Morais et al. 2022; Morais et al. 2023).

65 Conventional methods employed in the study of sperm morphology usually
66 involve several steps of specimen preparation, including dilution/washing, smearing,
67 fixing and staining (WHO 2010; Yániz et al. 2015). Some of these steps may have an
68 effect on sperm morphology. As an example, when compared to spotted wet preparations,
69 smear samples from mice showed a higher proportion of spermatozoa with damaged
70 acrosomes (Lybaert et al. 2009). We have observed that honey bee spermatozoa exhibit
71 high sensitivity to processing, although the significance of this aspect requires
72 clarification.

73 On the other hand, the preservation of semen, associated with artificial
74 insemination and the establishment of semen banks, is a fundamental tool for maintaining
75 the genetic diversity and improvement of bees. However, the results obtained following
76 artificial insemination with frozen-thawed semen are still suboptimal (Smilga-Spavina
77 et al. 2023), and there is a need of novel tools for the precise assessment of the impact of
78 these techniques on sperm quality. In this regard, morphological analysis has been rarely
79 employed to evaluate the effect of semen preservation (Morais et al. 2023), despite its
80 potential to provide insights for enhancing the protocols.

81 The primary objective of this study was to establish a standardized and reliable
82 approach for evaluating sperm morphology in the honey bee. Additionally, the study
83 aimed to investigate the impact of processing and semen storage on the incidence of
84 sperm morphoanomalies.

85

86 **Materials and methods**

87 *Animals and semen collection*

88 The experiments were carried out during the beekeeping season (March-June 2023) and
89 included drones reared in 10 honey bee (*Apis mellifera iberiensis*) colonies from two
90 apiaries (5 colonies/apiary) in northeastern Spain. In order to increase variability, an
91 attempt was made to minimize genetic relationships between the colonies used in the
92 study.

93 Mature flying drones were manually collected in the afternoon of days with good
94 weather on their return to the hive after blocking the entrance with a queen excluder.
95 Subsequently, the collected drones were transported to the laboratory and kept in
96 accordance with the protocol described by Yániz et al. (2023). Ejaculation was induced
97 within the first 24 hours after drone collection using manual procedures (Yániz et al.,
98 2023). An insemination syringe (Peter Schley, Lich, Germany) was used to collect semen
99 in a capillary tube.

100

101 ***Experiment 1. Morphological characterization of honey bee spermatozoa***

102 The first trial was designed to characterize the sperm morphoanomalies in honey bee
103 semen, examining if they are compatible with sperm motility and viability and
104 determining their occurrence in the ejaculate of healthy and mature honey bee drones.

105 Semen was collected individually from 81 healthy drones from 10 colonies and
106 diluted in Kiev medium (Yániz et al., 2019). Sperm quality assessment included the
107 analysis of sperm motility (Yániz et al., 2019; 2023), sperm viability (Yániz et al., 2023)
108 and sperm morphology. Sperm morphology was assessed in the same aliquots used for
109 sperm motility analysis without further processing to minimize iatrogenic morphological
110 defects. For this purpose, 5 μ l of the samples were placed between a slide and a coverslip
111 in duplicate, and directly observed using an Olympus BX40 (Olympus Optical Co.,

112 Tokyo, Japan) microscope equipped with a heated stage (35 °C), and a 40X positive phase
113 contrast objective.

114 For every individual sample, a random selection of 200 spermatozoa was made,
115 and a visual assessment was conducted to document any morphological abnormalities.
116 The classification of spermatozoa into specific morphological categories was determined
117 based on a preliminary study of the samples, and these categories are described in the
118 Results section. The compatibility of the different types of sperm morphoanomalies with
119 sperm motility and viability was assessed, cell by cell, in 10 random samples.

120 To determine the minimum sample size needed to characterize the sperm
121 morphology of the whole population and the effect-size measure, 200 spermatozoa from
122 each drone were analyzed. The results obtained in subsets of 100, 150 and 200 randomly
123 selected spermatozoa were compared.

124

125 *Experiment 2. Effect of processing*

126 The second experiment was conducted to assess the impact of smearing and air-drying on
127 the occurrence of sperm morphoanomalies. In this trial, 56 ejaculates from 7 colonies
128 were collected individually, diluted in Kiev-BSA and processed both as wet samples,
129 following the procedure described in experiment 1, and as smears. The last were prepared
130 by placing 5 µl of the specimens on the frosted end of a slide and then spreading the drop
131 across the slide's surface using the edge of another slide. Subsequently, the prepared slides
132 were left to air dry for a minimum of 2 hours and examined without any additional
133 processing using the same optical setup as in experiment 1.

134

135 *Experiment 3. Effect of semen maintenance at room temperature on the incidence of* 136 *sperm morphoanomalies*

137 The third experiment was devised to investigate the impact of semen storage at room
138 temperature on the occurrence of sperm morphoanomalies. For this purpose, 54 semen
139 samples from individual drones from 7 colonies were collected and diluted in 50 µl of
140 Kiev, then kept at 22 °C for two days. Sperm quality, encompassing motility, viability,
141 and morphoanomalies, was assessed at 0, 24, and 48 hours after collection using similar
142 methodologies to those employed in experiment 1.

143

144 ***Experiment 4. Effect of semen cryopreservation on the incidence of sperm***
145 ***morphoanomalies***

146 In the last trial, the effect of drone semen cryopreservation on the occurrence of sperm
147 morphoanomalies was investigated. Semen samples were collected from 39 mature
148 drones from 5 colonies and grouped into pools of three ejaculates. The 13 pooled samples
149 were further divided into three aliquots: the first served as the control, and the other two
150 were diluted in Kiev diluent to achieve a final concentration of 10% egg yolk plasma and
151 10% DMSO. One of these samples was used to evaluate the effect of dilution in the
152 cryoprotective medium and the other was then packed into 0.25 ml straws and subjected
153 to cryopreservation using a Freeze Control CL8800® (Cryologic, Victoria, Australia)
154 programmable freezer. A conventional slow cooling treatments was employed, with rates
155 of 0.2 °C/min from 20 °C to 5 °C and 3 °C/min from 5 °C to -40 °C, followed by immediate
156 immersion in liquid nitrogen. After a minimum of 24 h of storage, cryopreserved semen
157 samples were thawed in a water bath at 37 °C for 1 min. The assessment of sperm quality
158 was performed on both fresh, diluted and post-thaw semen samples, using the same
159 methods as described in Experiment 1.

160

161 ***Statistical analysis***

162 Statistical analyses were performed using the SPSS package, version 25.0 (IBM SPSS
163 Statistics, Chicago, IL, USA). Distribution normality and the homogeneity of variance of
164 the median for each set were checked using the Kolmogorov–Smirnov and Levene tests
165 respectively. In the first experiment, results of the different parameters of sperm quality
166 were compared using the Spearman’s correlation test. In the second to fourth experiments,
167 for samples that were normally distributed, differences in the sperm quality parameters
168 between treatments were recorded by means of analysis of variance (ANOVA) using
169 generalized linear models. When more than two different groups were compared, if the F
170 value was significant, a Tukey test was used for the posteriori multiple comparisons
171 between the groups. For non-normally distributed populations, the Kruskal–Wallis test,
172 followed by the Mann–Whitney post hoc test, were used for multiple comparisons. The
173 results of the main effects are expressed as mean \pm standard deviation of the mean (SD).
174 The statistical level of significance was set at $P < 0.05$.

175

176 **Results**

177 *Experiment 1. Morphological characterization of drone spermatozoa*

178 Following the analysis of the sperm morphology, it was possible to determine the
179 following sperm types: 1) normal spermatozoa, characterized by being long and
180 filamentous cells with tapered ends, with a relatively small and narrow head region, along
181 with a long flagellum, with no abrupt bends, self-coiling, breakages, or thickening along
182 its length (Fig. 1a). The sperm head comprises two consecutive parts that cannot be
183 distinguished without staining: the acrosome, followed by a linear nucleus. The acrosome
184 is composed of a conical and two-layered acrosomal vesicle, which covers the
185 perforatorium, making this structure indistinguishable in unaltered sperm (Fig. 1a). 2)
186 Spermatozoa with an abnormal head, including shape deviations from a normal

187 spermatozoon (Fig. 1b), and damaged acrosomes, in which the perforatorium may be
188 distinguished (Fig. 1c, d). 3) Spermatozoa with a defective tail, including coiled (Figs.
189 2a-2c), frayed (Fig. 2d), broken (Fig. 2e) and bent (Fig. 2f) tails. 4) Spermatozoa having
190 any combination of the above mentioned morphological defects.

191 The sperm morphology study demonstrated that of the total number of
192 spermatozoa analyzed (16,200 cells) 92.23% of them were normal. Head abnormalities
193 were relatively infrequent (2.20%), with values ranging from 0.00% to 8.50%. Tail
194 defects exhibited the highest prevalence (4.75%), and showed the highest variation
195 between individuals, with values ranging between 1.00% and 21.00%. The prevalent
196 forms of tail defects were primarily coiled (2.16%) and frayed (1.68%) tails, whereas bent
197 and broken tails were less commonly observed. Multiple abnormalities observed were
198 rare, with a mean value of 0.81% and values ranging from 0.00 to 3.00%. The majority
199 of these multiple defects consisted of an abnormal head (abnormal head shape and/or
200 damaged acrosome) together with a frayed tail, with other combinations less frequently
201 observed.

202 Spermatozoa that displayed abnormal head shape, frayed, bent and broken tails
203 showed no signs of motility and were always dead. However, coiled spermatozoa were
204 often found to be motile and alive, and spermatozoa with damaged acrosomes were either
205 immotile/dead or motile/alive.

206 No statistical differences were found among the subsets of 100, 150 and 200 sperm
207 cells for the results of morphologic assessment. It suggests that the analysis of 100
208 spermatozoa is sufficient for the morphometric characterization of honey bee semen
209 sample under these conditions.

210 There was a negative correlation between several sperm morphologic anomalies,
 211 particularly those associated to the sperm head, and sperm motility and viability (Table
 212 1).

213

214 Table 1: Spearman's correlation coefficients between different sperm quality parameters
 215 in honey bee drones.

	Sperm motility	Sperm viability
Sperm motility		0.25*
Abnormal Sperm	-0.39**	-0.38**
Head defects	-0.39**	-0.33**
Head shape defect	ns	-0.30**
Damaged acrosome	-0.40**	-0.27*
Multiple abnormalities	-0.34**	-0.34**

216 ns: not significant. Significant correlations at *P < 0.05 and **P < 0.01.

217

218 ***Experiment 2. Effect of processing***

219 The application of smearing and air-drying techniques resulted in a significant increase
 220 in the incidence of sperm abnormalities. Smear-dried samples exhibited a significant
 221 increase in spermatozoa displaying tail defects and, specially, head morphoanomalies
 222 when compared to wet samples (Table 2).

223

224

225 Table 2. Percentage (mean \pm SD) for normal and morphological sperm defects in honey
 226 bee drone semen (n=56 ejaculates), using wet and smearing/air-drying processing
 227 methods.

Sperm characteristics (%)	Processing method	
	Wet preparation	Smearing/air drying
Normal Sperm	92.37 \pm 4.84 ^a	77.04 \pm 14.12 ^b
Head defects	2.39 \pm 2.08 ^a	11.48 \pm 11.54 ^b
Head shape defect	0.69 \pm 0.99 ^a	8.23 \pm 10.84 ^b
Damaged acrosome	1.71 \pm 1.67 ^a	3.45 \pm 2.97 ^b
Tail defects	4.40 \pm 3.64 ^a	9.62 \pm 5.95 ^b
Coiled tail	2.04 \pm 2.65 ^a	3.63 \pm 3.87 ^b
Frayed tail	1.58 \pm 1.38 ^a	4.48 \pm 3.50 ^b
Bent tail	0.66 \pm 0.86 ^a	0.80 \pm 0.89 ^a
Broken tail	0.13 \pm 0.26 ^a	0.71 \pm 0.94 ^b
Multiple abnormalities	0.83 \pm 0.95 ^a	1.66 \pm 1.27 ^a

228 Different superscripts (a,b) within a row means significant differences at P<0.01.

229

230 ***Experiment 3. Effect of semen maintenance at room temperature on the incidence of***
 231 ***sperm morphoanomalies***

232 The preservation of semen at 22°C for two days led to a deterioration in sperm quality
 233 parameters, with an increase in total morphological abnormalities starting on day 1, as
 234 well as a decrease in motility and viability on day 2 (Table 3). Among sperm
 235 morphological abnormalities, head morphoanomalies were not affected by semen storage,
 236 but tail defects clearly increased with time. In particular, a significant increase in
 237 spermatozoa with coiled tails was observed on days 1 and 2 of maintenance at room

238 temperature, and of spermatozoa with frayed tails on day 2, whereas the remaining
 239 anomalies did not exhibit significant variations over time (Table 3).

240

241 Table 3. Percentage (mean \pm SD) for normal and morphological sperm defects in honey
 242 bee drone semen (n=54 ejaculates) during semen storage at 22°C.

Sperm characteristics (%)	Time of semen storage at 22°C (day)		
	0	1	2
Sperm motility	80.48 \pm 8.98 ^a	71.31 \pm 19.08 ^a	37.80 \pm 31.89 ^b
Sperm viability	77.73 \pm 9.35 ^a	65.73 \pm 18.12 ^{ab}	47.93 \pm 13.85 ^b
Normal Sperm	91.73 \pm 8.77 ^a	70.80 \pm 24.27 ^b	55.08 \pm 26.76 ^b
Head defects	2.19 \pm 2.16 ^a	2.20 \pm 2.25 ^a	2.36 \pm 2.20 ^a
Head shape defect	0.58 \pm 1.02 ^a	0.88 \pm 1.36 ^a	0.56 \pm 0.71 ^a
Damaged acrosome	1.60 \pm 1.75 ^a	1.32 \pm 1.65 ^a	1.80 \pm 1.79 ^a
Tail defects	5.45 \pm 8.37 ^a	25.80 \pm 24.02 ^b	41.39 \pm 26.43 ^b
Coiled tail	2.85 \pm 8.14 ^a	21.79 \pm 23.64 ^b	36.17 \pm 25.87 ^b
Frayed tail	1.59 \pm 1.43 ^a	3.02 \pm 3.39 ^a	4.06 \pm 3.58 ^a
Bent tail	0.89 \pm 1.22 ^a	0.82 \pm 1.09 ^a	1.12 \pm 1.22 ^a
Broken tail	0.12 \pm 0.27 ^a	0.18 \pm 0.38 ^a	0.05 \pm 0.19 ^a
Multiple abnormalities	0.63 \pm 0.85 ^a	1.20 \pm 1.56 ^a	1.17 \pm 1.07 ^a

243 Different superscripts (a,b) within a row means significant differences at P<0.05.

244

245 ***Experiment 4. Effect of semen cryopreservation on the incidence of sperm***
 246 ***morphoanomalies***

247 Dilution in the cryopreservation medium reduced sperm motility and increased the
 248 percentage of spermatozoa with coiled tails, but the other sperm quality parameters were

249 not affected (Table 4). However, freezing-thawing process had a pronounced effect on
 250 sperm quality, with a noticeable decrease in sperm motility and viability, and an increase
 251 in the incidence of both head and tail morphological abnormalities (Table 4). Among
 252 these, there was an increase in the percentage of spermatozoa with deformed heads and
 253 coiled tails.

254

255 Table 4. Sperm quality parameters (mean \pm SD) in honey bee drone semen (n=13 pooled
 256 samples) before and after freezing.

Sperm characteristics (%)	Determination		
	Fresh semen sample	After dilution	After freezing-thawing
Sperm motility	82.11 \pm 6.07 ^a	71.30 \pm 11.97 ^b	51.72 \pm 7.54 ^c
Sperm viability	68.53 \pm 6.80 ^a	63.87 \pm 7.93 ^a	40.91 \pm 9.99 ^b
Normal Sperm	91.02 \pm 3.34 ^a	82.93 \pm 9.72 ^a	46.28 \pm 14.83 ^b
Head defects	2.23 \pm 1.45 ^a	1.34 \pm 1.45 ^a	10.88 \pm 4.91 ^b
Head shape defect	1.08 \pm 0.98 ^a	1.19 \pm 1.22 ^a	9.50 \pm 4.16 ^b
Damaged acrosome	1.15 \pm 1.08 ^a	0.15 \pm 0.32 ^a	1.38 \pm 0.94 ^a
Tail defects	6.68 \pm 2.62 ^a	15.61 \pm 9.10 ^a	42.57 \pm 15.72 ^b
Coiled tail	2.42 \pm 1.10 ^a	11.81 \pm 9.73 ^a	36.72 \pm 15.36 ^b
Frayed tail	3.11 \pm 1.72 ^a	3.26 \pm 2.08 ^a	4.44 \pm 2.01 ^a
Bent tail	1.11 \pm 1.00 ^a	0.50 \pm 0.35 ^a	1.26 \pm 1.21 ^a
Broken tail	0.04 \pm 0.14 ^a	0.04 \pm 0.14 ^a	0.15 \pm 0.55 ^a
Multiple abnormalities	1.00 \pm 0.82 ^a	1.50 \pm 0.54 ^a	3.49 \pm 0.64 ^b

257 Different superscripts (a-c) within a row means significant differences at P<0.05.

258

259

260 **Discussion**

261 Morphological analysis is regarded as a crucial element of the spermiogram in mammals
262 (Rijsselaere et al. 2004), but in the case of bees, there is limited research available on this
263 subject (Yaniz et al. 2020). This study establishes the fundamental framework for a
264 standardized and reliable analysis of morphological abnormalities in drone spermatozoa.
265 Furthermore, an investigation into the factors influencing the occurrence of
266 morphological abnormalities has also been conducted.

267 The types of sperm morphoanomalies observed differ from those of mammals,
268 particularly in relation to sperm head morphology. Various head shapes have been
269 described in mammals including, among others, pear-shaped, circular, elongated, macro-
270 and micro-cephalic, which are compatible with sperm motility. In contrast, the honey bee
271 shows a high uniformity in sperm head morphology, which might be associated with a
272 high degree of sperm competition (Harbo 1990; Woyciechowski and Król 1996; Franck
273 et al. 2002; Shafir et al. 2009; Tofilski et al. 2012; Gencer and Kahya 2020). In this
274 species, we have only observed deformed heads shape anomaly, which were exclusively
275 found in immotile and membrane-damaged spermatozoa, suggesting that they are a
276 consequence of cell death. In fact, cell death induced by liquid nitrogen immersion caused
277 changes in sperm head morphology similar to those described in the present study
278 (Paynter et al. 2014).

279 Some tail abnormalities (frayed, broken, and bent flagella) were also associated
280 to immotile and dead spermatozoa. On the contrary, morphoanomalies compatible with
281 sperm motility and viability included damaged acrosomes and coiled tails. The presence
282 of coiled tails is indicative of proper functionality of the plasma membrane in response to
283 osmotic changes, so cells exhibiting this anomaly are typically expected to be alive (Nur

284 et al. 2012). The acrosome consists in a cone- shaped acrosomal vesicle that covers the
285 perforatorium (Peng et al. 1993). The acrosomal vesicle forms an independent
286 compartment, and thus, its damage is compatible with the integrity of the sperm plasma
287 membrane. It is important to highlight that the occurrence of acrosome morphological
288 defects was linked to acrosomal damage in the present study. The preservation of
289 acrosomal integrity represents a significant and autonomous facet of sperm quality
290 assessment, and the development of a straightforward and dependable method for its
291 evaluation holds substantial importance (Yaniz et al. 2020). In the honey bee, *Pisum*
292 *sativum* agglutinin lectin staining has been used for acrosomal integrity assessment, but
293 this procedure has several disadvantages and there is a need for more research about this
294 subject (Yaniz et al. 2020). We have described here that acrosomal integrity may be easily
295 assessed through the use of wet preparations and phase-contrast microscopy, where the
296 visualization of the perforatorium is a clear sign of acrosomal damage. Phase contrast
297 microscopy of wet preparations has also been used in mammals for the evaluation of
298 acrosome integrity, although there is a difficulty in clearly discerning the sperm acrosome
299 in most animal species (Yániz et al. 2021).

300 While certain studies have mentioned the existence of double heads or flagella in
301 bees (Tarliyah et al. 1999), we have not encountered these abnormalities in the numerous
302 samples examined (more than 82,000 total spermatozoa). It is possible that double flagella
303 were erroneously identified as the frayed ones described in this study, as they can
304 occasionally appear quite similar.

305 With regard to the minimum number of spermatozoa required to be counted in
306 each analysis, the findings indicated that a sample size of 100 spermatozoa effectively
307 represented the entire population, and this may be considered the minimum number of
308 spermatozoa to be evaluated in a morphological analysis. These results are coincident

309 with the minimum number typically recommended for sperm morphology analysis in
310 other species (Gago et al. 1998; Buendía et al. 2002; Hidalgo et al. 2005; WHO 2010).

311 The predominant techniques for assessing sperm morphology involve sample
312 smearing, air drying and subsequent staining. Nonetheless, only a limited number of
313 studies have investigated morphology through wet preparations (Soler et al. 2015; Soler
314 et al. 2016). This poses a significant challenge since traditional processes of dehydration,
315 rehydration, and staining introduce artifacts that distort sperm morphology in mammals
316 (Katz et al. 1986; Yeung et al. 1997). Results of the present study evidenced that the
317 common air-drying techniques induced dramatic changes in drone sperm morphology,
318 suggesting that they should be replaced by examination of wet preparations, as proposed
319 for mammals (Soler et al. 2016). Furthermore, it should be noted that certain fixation and
320 staining protocols can result in the complete removal of the acrosomal membrane,
321 rendering only the perforatorium visible and impeding the assessment of acrosomal
322 damage (see for example the images in (Gontartz et al. 2016; Bratu et al. 2022;
323 Banaszewska and Andraszek 2023).

324 The incidence of morphoanomalies in fresh semen has consistently remained
325 below 10% on average in all conducted experiments. The high uniformity of sperm
326 morphology might be related to the selection associated with a high sperm competition
327 and the absence of female remating in this species (Baer 2005). However, previous studies
328 have reported a higher incidence of morphological defects (Tarliyah et al. 1999; Bratu et
329 al. 2022; Morais et al. 2022; Morais et al. 2023). This discrepancy can be attributed to the
330 use of protocols involving the smearing, air-drying, fixation and staining of semen
331 samples and/or to the semen dilution in media with low osmolarity, that increases the
332 incidence of coiled tails (Yaniz et al. 2019; Morais et al. 2022; Morais et al. 2023). It is
333 also important to highlight that in this study mature drones from healthy and well-

334 nourished colonies during the reproductive season were used, which exhibited high sperm
335 quality parameters in the majority of cases. The incidence of morphological anomalies is
336 likely to be higher when colonies are in more unfavorable conditions, as has previously
337 observed (Morais et al. 2022).

338 Semen preservation had a great effect on the incidence of sperm
339 morphoanomalies. A gradual decrease in sperm viability along with an increase in
340 morphological abnormalities, especially spermatozoa with coiled tails were evidenced
341 during storage at room temperature. Tail coiling is generally associated with sperm
342 exposure to hypo-osmotic conditions (Nur et al. 2012). Drone spermatozoa appear to be
343 particularly sensitive to changes in osmolarity (Yaniz et al. 2019), but in this assay, the
344 same medium (modified Kiev medium) was used throughout storage. The osmolarity of
345 the drone semen and of the seminal plasma is between 467 and 325 mOsmol/L,
346 respectively (Verma 1973). The modified Kiev diluent used in this study (Collins 2005)
347 has an intermediate value between this range (384 mOsmol), and consequently was
348 selected as the basis diluent in this research work. However, results of the present study
349 suggest that this diluent may be slightly hypotonic, causing a clear increase of tail coilings
350 only during long term semen storage.

351 Maintenance at room temperature can also facilitate bacterial proliferation and
352 increase the presence of reactive oxygen species (ROS), which might have deleterious
353 effects on cellular integrity and morphology (Yaniz et al. 2010; Silvestre et al. 2021).
354 However, little is known about the effect of oxidative damage on sperm morphology and
355 more research is needed on this topic.

356 The effect of cryopreservation on the incidence of sperm morphoanomalies was
357 even more intense, with a marked increase of both head and tail defects, particularly
358 deformed heads and coiled tails. These findings are in agreement with a recent study,

359 although the incidence of sperm morphoanomalies after cryopreservation was dependent
360 on the diluent used (Morais et al. 2023). The single dilution with the cryopreservation
361 medium induced an increase of spermatozoa with coiled tails, despite being in
362 hyperosmotic conditions. In any case, the results of the present and other previous works
363 demonstrate the utility of morphological study for improving cryopreservation protocols
364 and more studies are needed to determine the effect of the diluent composition and
365 freezing protocols on the incidence of sperm morphoanomalies. An important aspect of
366 the sperm evaluation protocol after freezing-thawing is the need to use the
367 cryopreservation medium (or a medium of similar osmolarity) for semen dilution after
368 cryopreservation, since otherwise the incidence of sperm with tail coiled defects increases
369 (data not shown).

370

371 **Conclusion**

372 It was concluded that the method based on the study of wet semen samples with phase
373 contrast microscopy allowed a reliable estimation of sperm morphoanomalies in the
374 honey bee, with a precise characterization of the types of morphological defects and their
375 compatibility with sperm motility and viability. On the contrary, traditional processing
376 methods, based on smearing and air-drying induced changes in drone sperm morphology,
377 suggesting that they should be replaced by examination of wet preparations. Given that
378 semen storage had a marked effect on the incidence of morphological anomalies, the
379 study of this parameter may help to improve semen conservation protocols in this species.
380 Further research in this area is needed for understanding the mechanisms underlying these
381 anomalies and its relationship with reproductive outcomes.

382

383 **Acknowledgements**

384 The authors would like to acknowledge the use of the Servicio General de Apoyo a la
385 Investigación-SAI, Universidad de Zaragoza.

386

387 **Disclosure statement**

388 The authors declare no conflict of interest.

389

390 **Funding**

391 This work was supported by the Spanish AEI-MICIN (grant PID2020-112673RB-I00/AEI/
392 10.13039/501100011033), and the DGA-FSE (grant A07_23R).

393

394 **Data availability statement**

395 The authors confirm that the data supporting the findings of this study are available
396 upon reasonable request from the corresponding author.

397

398 **ORCID**

399 Jesús L. Yániz: <https://orcid.org/0000-0001-5316-1703>

400 Miguel A. Silvestre: <https://orcid.org/0000-0001-9260-5792>

401 Pilar Santolaria: <https://orcid.org/0000-0001-8991-325X>

402

403 **6. References**

404 Baer B. 2005. Sexual selection in Apis bees. *Apidologie*. 36:187-200.

405 Banaszewska D, Andraszek K. 2023. Identification of honey bee sperm structures
406 following the use of various staining techniques. *J Vet Res*. 67:131-138.

407 Bratu IC, Igna V, Simiz E, Dunea IB, Pătruică S. 2022. The influence of body weight on
408 semen parameters in *Apis mellifera* drones. *Insects*. 13:1141.

409 Buendia P, Soler C, Paolicchi F, Gago G, Urquieta B, Perez-Sanchez F, Bustos-Obregon
410 E. 2002. Morphometric characterization and classification of alpaca sperm heads
411 using the Sperm-Class Analyzer (R) computer-assisted system. Theriogenology.
412 57:1207-1218.

413 Collins AM. 2000. Relationship between semen quality and performance of
414 instrumentally inseminated honey bee queens. Apidologie. 31:421-429.

415 Collins AM. 2004. Functional longevity of honey bee, *Apis mellifera*, queens inseminated
416 with low viability semen. J Apicult Res. 43:167-171.

417 Collins AM. 2005. Insemination of honey bee, *Apis mellifera*, queens with non-frozen
418 stored semen: sperm concentration measured with a spectrophotometer. J Apicult
419 Res. 44:141-145.

420 Franck P, Solignac M, Vautrin D, Cornuet JM, Koeniger G, Koeniger N. 2002. Sperm
421 competition and last-male precedence in the honeybee. Anim Behav. 64:503-509.

422 Gago C, Perez-Sanchez F, Yeung CH, Tablado L, Cooper TG, Soler C. 1998.
423 Standardization of sampling and staining methods for the morphometric evaluation
424 of sperm heads in the Cynomolgus monkey (*Macaca fascicularis*) using computer-
425 assisted image analysis. Int J Androl. 21:169-176.

426 Gencer HV, Kahya Y. 2020. Sperm competition in honey bees (*Apis mellifera L.*): the
427 role of body size dimorphism in drones. Apidologie. 51:1-17.

428 Gontartz A, Banaszewska D, Gryzinska M, Andraszek K. 2016. Differences in drone
429 sperm morphometry and activity at the beginning and end of the season. Turk J Vet
430 Anim Sci. 40:598-602.

431 Harbo JR. 1990. Artificial Mixing of Spermatozoa from Honeybees and Evidence for
432 Sperm Competition. J Apicult Res. 29:151-158.

433 Hidalgo M, Rodriguez I, Dorado J, Sanz J, Soler C. 2005. Effect of sample size and
434 staining methods on stallion sperm morphometry by the Sperm Class Analyzer. Vet
435 Med. 50:24-32.

436 Hristov P, Shumkova R, Palova N, Neov B. 2020. factors associated with honey bee
437 colony losses: a mini-review. Vet Sci. 7:166.

438 Katz DF, Overstreet JW, Samuels SJ, Niswander PW, Bloom TD, Lewis EL. 1986.
439 Morphometric analysis of spermatozoa in the assessment of human male fertility. J
440 Androl. 7:203-210.

441 Lodesani M, Balduzzi D, Galli A. 2004. Functional characterisation of semen in honeybee
442 queen (*A. m. ligustica*) spermatheca and efficiency of the diluted semen technique in
443 instrumental insemination. Ital J Anim Sci. 3:385-392.

444 Lybaert P, Danguy A, Leleux F, Meuris S, Lebrun P. 2009. Improved methodology for
445 the detection and quantification of the acrosome reaction in mouse spermatozoa.
446 Histol Histopathol. 24:999-1007.

447 Morais LD, Neto ERD, da Silva AM, Bezerra LGP, da Cunha AFS, Chagas NOD, dos
448 Santos RP, Bergamo GC, Façanha DAE, Gramacho KP et al. 2023. Africanized
449 honeybee (*Apis mellifera*) semen freezing using Tris-based and Collins extenders.
450 Trop. Anim Health Prod. 55:329.

451 Morais LS, Araujo Neto ER, Silva AM, Marinho DEL, Bezerra LGP, Velarde JMDS,
452 Silva AR, Gramacho KP, Message D. 2022. Sperm characteristics of africanized
453 honey bee (*Apis mellifera* L.) drones during dry and wet seasons in the Caatinga
454 biome. J Apicult Res. 1–8. DOI: 10.1080/00218839.2022.2113328

455 Nur Z, Seven-Cakmak S, Ustuner B, Cakmak I, Erturk M, Abramson CI, Sagirkaya H,
456 Soyulu MK. 2012. The use of the hypo-osmotic swelling test, water test, and supravital
457 staining in the evaluation of drone sperm. Apidologie. 43:31-38.

458 Paynter E, Baer-Imhoof B, Linden M, Lee-Pullen T, Heel K, Rigby P, Baer B. 2014. Flow
459 cytometry as a rapid and reliable method to quantify sperm viability in the honeybee
460 *Apis mellifera*. Cytometry Part A. 85:463-472.

461 Peng CYS, Yin CM, Yin LRS. 1993. Ultrastructure of honey-Bee, *Apis mellifera*, sperm
462 with special emphasis on the acrosomal complex following high-pressure freezing
463 fixation Physiol Entomol. 18:93-101.

464 Pettis JS, Rice N, Joselow K, vanEngelsdorp D, Chaimanee V. 2016. Colony failure
465 linked to low sperm viability in honey bee (*Apis mellifera*) queens and an exploration
466 of potential causative factors. PloS one. 11:e0147220.

467 Potts SG, Biesmeijer JC, Kremen C, Neumann P, Schweiger O, Kunin WE. 2010. Global
468 pollinator declines: trends, impacts and drivers. Trends Ecol Evol. 25:345-353.

469 Power K, D'Anza E, Martano M, Albarella S, Ciotola F, Peretti F, Maiolino P. 2019.
470 Morphological and morphometric analysis of the Italian honeybee (*Apis mellifera*
471 *ligustica*) spermatozoa: a preliminary study in Campania region. Vet Med Anim Sci.
472 6:1-4.

473 Rijsselaere T, Van Soom A, Hoflack G, Maes D, de Kruif A. 2004. Automated sperm
474 morphometry and morphology analysis of canine semen by the Hamilton-Thorne
475 analyser. Theriogenology. 62:1292-1306.

476 Shafir S, Kabanoff L, Duncan M, Oldroyd BP. 2009. Honey bee (*Apis mellifera*) sperm
477 competition in vitro - two are no less viable than one. Apidologie. 40:556-561.

478 Silvestre MA, Yaniz JL, Pena FJ, Santolaria P, Castello-Ruiz M. 2021. Role of
479 Antioxidants in Cooled Liquid Storage of Mammal Spermatozoa. Antioxidants-
480 Basel. 10.

481 Smilga-Spalsvina A, Spalvins K, Veidenbergs I. 2023. Review of Sustainable
482 Cryopreservation and above-freezing storage solutions of european honey bee *Apis*
483 *mellifera* drone semen. Environ Clim Technol. 27:177-194.

484 Soler C, Garcia-Molina A, Sancho M, Contell J, Nunez M, Cooper TG. 2016. A new
485 technique for analysis of human sperm morphology in unstained cells from raw
486 semen. Reprod Fertil Dev. 28:428-433.

487 Soler C, García A, Silvestre M, Sancho M. 2015. The Trumorph® system: the new
488 universal technique for the observation and analysis of the morphology of living
489 sperm. Anim Reprod Sci. 158:1-10.

490 Tarliyah L, Boediono A, Walujo D. 1999. Spermatozoa lebah madu *Apis mellifera* L.
491 (hymenoptera:Apidae) pada berbagai suhu penyimpanan dalam media pengencer
492 dengan kadar glukosa yang berbeda. Media Veteriner. 6:15-20.

493 Tarpy DR, Olivarez R. 2014. Measuring sperm viability over time in honey bee queens
494 to determine patterns in stored-sperm and queen longevity. J Apicult Res. 53:493-
495 495.

496 Tofilski A, Chuda-Mickiewicz B, Czekonska K, Chorbinski P. 2012. Flow cytometry
497 evidence about sperm competition in honey bee (*Apis mellifera*). Apidologie. 43:63-
498 70.

499 Verma LR. 1973. Ionic basis for a possible mechanism of sperm survival in spermatheca
500 of queen honey bee (*Apis mellifera* L). Comp Biochem Physiol. 44:1325-1331.

501 WHO. 2010. WHO laboratory manual for the examination and processing of human
502 semen. Fifth edition. Geneva: World Health Organization.

503 Woyciechowski M, Król E. 1996. On intraoviductal sperm competition in the honeybee
504 (*Apis mellifera*). Folia Biologica. 44:51-53.

505 Yaniz J, Palacin I, Santolaria P. 2019. Effect of chamber characteristics, incubation, and
506 diluent on motility of honey bee (*Apis mellifera*) drone sperm. *Apidologie*. 50:472-
507 481.

508 Yaniz JL, Marco-Aguado MA, Mateos JA, Santolaria P. 2010. Bacterial contamination
509 of ram semen, antibiotic sensitivities, and effects on sperm quality during storage at
510 15 degrees C. *Anim Reprod Sci*. 122:142-149.

511 Yániz JL, Palacín I, Silvestre MA, Hidalgo CO, Tamargo C, Santolaria P. 2021. Ability
512 of the Isas3fun method to detect sperm acrosome integrity and its potential to
513 discriminate between high and low field fertility bulls. *Biology*. 10:1135.

514 Yaniz JL, Silvestre MA, Santolaria P. 2020. Sperm Quality Assessment in Honey Bee
515 Drones. *Biology*. 9:174.

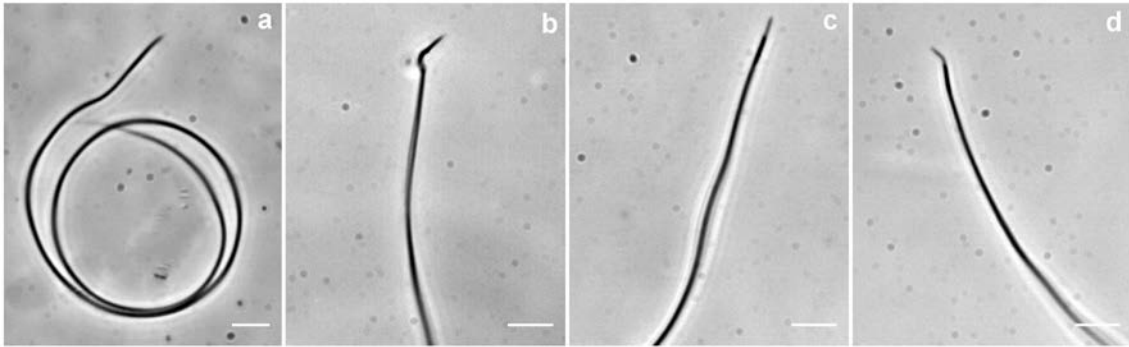
516 Yániz JL, Soler C, Santolaria P. 2015. Computer assisted sperm morphometry in
517 mammals: A review. *Anim Reprod Sci*. 156:1-12.

518 Yeung CH, Perez-Sanchez F, Soler C, Poser D, Kliesch S, Cooper TG. 1997. Maturation
519 of human spermatozoa (from selected epididymides of prostatic carcinoma patients)
520 with respect to their morphology and ability to undergo the acrosome reaction. *Hum*
521 *Reprod Update*. 3:205-213.

522

523 **Figure legends**

524 Figure 1. Representative micrographs of *Apis mellifera* drone sperm head
525 morphoanomalies. Normal sperm (a), spermatozoa with an abnormal head shape (b),
526 and damaged acrosomes (c, d). Scale Bar: 10 µm.

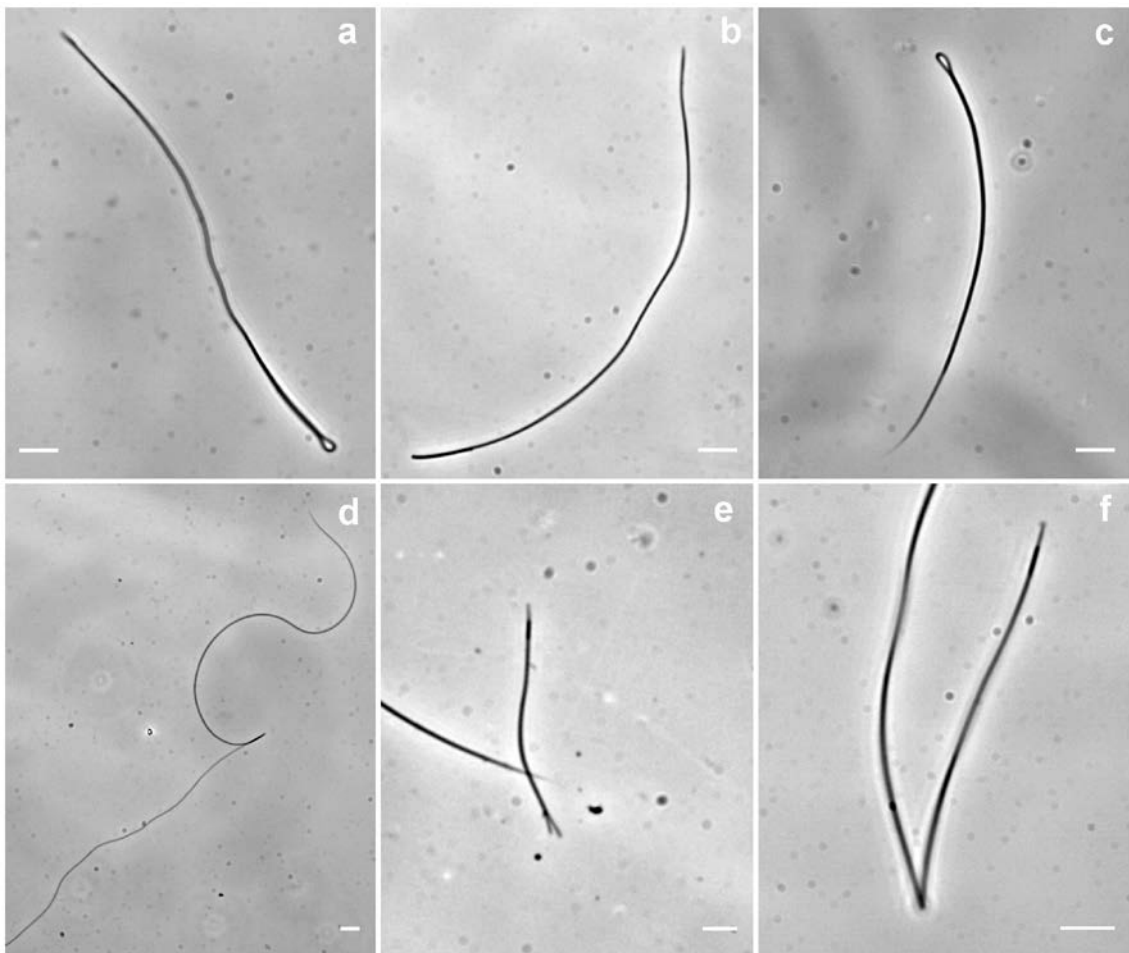


527

528 Figure 2. Representative micrographs of *Apis mellifera* drone sperm tail

529 morphoanomalies. Spermatozoa with coiled tail (a-c), frayed tail (d), bent tail (e), and

530 broken tail (f). Scale Bar: 10 μ m.



531